

# IMPORTANT

Our patient forms must be **downloaded** and **SAVED** to your computer **before** you begin to fill them out.

## ADOBE ACROBAT READER

[click link below to download for free]

<https://get.adobe.com/reader/otherversions/>

is required for your information to be saved properly on each form.

Be sure to **SAVE** your completed forms to your computer before uploading the files to us.



# Welcome to Landsberg Orthopaedics!

Thank you for choosing Landsberg Orthopaedics! We look forward to providing you with the personalized, tailored orthopaedic care that has set our practice apart for more than thirty years.

Landsberg Orthopaedics is proud to offer a unique patient experience focused on quality care, personalized to you.

We have adopted national, quality benchmarks for patient outcomes; and believe by improving the overall standard of care in orthopaedics, we are achieving our true calling as medical professionals. As a patient of Landsberg Orthopaedics, you can expect to receive an individualized treatment plan tailored specifically to your diagnosis or injury.

Our office hours are Monday through Thursday from 8:30am-4:00pm and Fridays, 8:30am-noon. We make every effort to see our patients during normal office hours; however, after-hours care is provided by our on-call physician and can be reached by calling our office directly. Coordinating an appointment is essential to ensure you receive the time and attention you deserve. Our schedulers are available daily to accommodate your appointment needs.

As your orthopaedic provider, we work in collaboration with Hendersonville Medical Center and Indian Lake Surgery Center, as well as multiple physician specialists, to coordinate all aspects of our patients' care. This includes inpatient hospitalization and specialty consultations, as needed.

Before visiting Landsberg Orthopaedics, please notify your health insurance company of your appointment and confirm your co-pay responsibility or primary care provider referral, if required. We are required to collect your co-pay prior to your appointment and want to be sure you are informed and prepared. We also request that you contact your referring physician or specialist to request that a copy of your medical records or previous X-rays, MRIs and lab results be sent to us. They may be faxed to 615.264.4786.

We have enclosed the necessary forms for your upcoming appointment. For convenience, you have two options (1) to complete your forms online, in advance of your appointment, by visiting [www.LandsbergOrtho.com/ptforms](http://www.LandsbergOrtho.com/ptforms) or (2) complete the enclosed forms and bring them with you, **thirty minutes in advance of your appointment**. The manual registration process takes about thirty minutes in the office; so it's important, if this is your choice, to plan to arrive thirty minutes early.

Please bring your health insurance identification card as well as a photo ID. Please bring a complete list, including strength and dose, of all of your prescriptions, over-the-counter medications, as well as all nutritional supplements and vitamins.

Once again, we would like to thank you for choosing Landsberg Orthopaedics. We look forward to caring for you!

Sincerely,

**The Providers and Staff of Landsberg Orthopaedics**



# Notice of Privacy Practices

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

The Health Insurance Portability and Accountability Act (HIPAA; "Act") of 1996, revised in 2013, requires us as your health care provider to maintain the privacy of your protected health information, to provide you with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We are required to maintain these records of your health care and to maintain confidentiality of these records.

The Act also allows us to use your information for treatment, payment, and certain health operations unless otherwise prohibited by law and without your authorization.

- **Treatment:** We may disclose your protected health information to you and to our staff or to other health care providers in order to get you the care you need. This includes information that may go to the pharmacy to get your prescription filled, to a diagnostic center to assist with your diagnosis, or to the hospital should you need to be admitted. If necessary to ensure that you get this care, we may also discuss the minimum necessary with friends or family members involved in your care unless you request otherwise.
- **Payment:** We may send information to you or to your health plan in order to receive payment for the service or item we delivered. We may discuss the minimum necessary with friends or family members involved in your payment unless you request otherwise.
- **Health operations:** We are allowed to use or disclose your protected health information to train new health care workers, to evaluate the health care delivered, to improve our business development, or for other internal needs.
- We are required to disclose information as required by law, such as public health regulations, health care oversight activities, certain law suits and law enforcement.

Certain ways that your protected health information could be used and disclosed require an authorization from you: disclosure of psychotherapy notes, use or disclosure of your information for marketing, disclosures or uses that constitute a sale of protected health information, and any uses or disclosures not described in this NPP. We cannot disclose your protected health information to your employer or to your school without your authorization unless required by law. You will receive a copy of your authorization and may revoke the authorization in writing. We will honor that revocation beginning the date we receive the written signed revocation.

You have several rights concerning your protected health information. When you wish to use one of these rights, please inform our office so that we may give you the correct form for documenting your request.

- You have the right to access your records and/or to receive a copy of your records, with the exception of psychotherapy notes. Your request must be in writing, and we must verify your identity before allowing the requested access. We are required to allow the access or provide the copy within 30 days of your request. We may provide the copy to you or to your designee in an electronic format acceptable to you or as a hard copy. We may charge you our cost for making and providing the copy. If your request is denied, you may request a review of this denial by a licensed health care provider.
- You have the right to request restrictions on how your protected health information is used for treatment, payment, and health operations. For example, you may request that a certain friend or family member not have access to this information. We are not required to agree to this request, but if we agree to your request, we are obligated to fulfill the request, except in an emergency where this restriction might interfere with your care. We may terminate these restrictions if necessary to fulfill treatment and payment.



- We are required to grant your request for restriction if the requested restriction applies only to information that would be submitted to a health plan for payment for a health care service or item for which you have paid in full out-of-pocket, and if the restriction is not otherwise forbidden by law. For example, we are required to submit information to federal health plans and managed care organizations even if you request a restriction. We must have your restriction documented prior to initiating the service. Some exceptions may apply, so ask for a form to request the restriction and to get additional information. We are not required to inform other covered entities of this request, but we are not allowed to use or disclose information that has been restricted to business associates that may disclose the information to the health plan.
- You have the right to request confidential communications. For example, you may prefer that we call your cell phone number rather than your home phone. These requests must be in writing, may be revoked in writing, and must give us an effective means of communication for us to comply. If the alternate means of communications incurs additional cost, that cost will be passed on to you.
- Your medical records are legal documents that provide crucial information regarding your care. You have the right to request an amendment to your medical records, but you must make this request in writing and understand that we are not required to grant this request.
- You have the right to an accounting of disclosures. This will tell you how we have used or disclosed your protected health information. We are required to inform you of a breach that may have affected your protected health information.
- You have the right to receive a copy of this notice, either electronic or paper or both.
- You have the right to opt out of fund raising communications.

If you have any questions about our privacy practices, please contact our Privacy Officer at the number below.

You have the right to file a complaint with us or with the Office for Civil Rights. We will not discriminate or retaliate in any way for this action. To file a complaint, please contact the applicable party:

Privacy Officer: Ryan D. Brown  
 Mailing Address: 28 White Bridge Pike, Suite 111, Nashville, Tennessee 37205  
 Telephone: 615.986.6153  
 Fax: 615.234.1515  
 Email: Ryan.Brown@OurAdvancedHEALTH.com

**Office for Civil Rights**

<http://www.hhs.gov/ocr/privacy/hipaa/complaints/index.html>

We are required to abide by the policies stated in this Notice of Privacy Practices, which became effective on 9/11/18.



# Patients' Rights

## The patient's rights include:

- The right to receive a copy of the Notice of Privacy Practices
- The right to request confidential communications
- The right to request a restriction on the use and disclosure of PHI
- The right to know that the covered entity is not required to agree with the requested restriction unless the request is for a restriction of information to the health plan for a service or item which the patient pays for out of pocket, with no health plan involvement
- The right to inspect and copy the PHI
- The right to request amendments and corrections to the PHI
- The right to request an accounting of PHI disclosure

These are included in the Notice of Privacy Practices. Most require the patient to express their requests in writing. Forms for those requests are in this section of the manual. Providers have the authority to deny certain requests based on professional judgment.

## Confidential Communications

Patients may request that the covered entity communicate with them through a method different than normally used, or to an alternate address or phone number, or through electronic means. However, the covered entity may require the patient to provide an effective means of contact, such as an address, phone number, or e-mail address, and may require the patient to explain how any additional costs to the practice will be paid. If the patient is unable to provide this information, the practice may deny the request.

If the patient prefers or requests electronic communications, he or she should be reminded that the PHI may not be secure. They should use the Electronic Communication Form to acknowledge the risk involved in this communication format.

## Restrictions

Patients may request restrictions on how their PHI may be used. However, covered entities are not required to agree to the requested restriction. Patients may not request restrictions for uses required by law or for workers' compensation purposes. If the provider, using professional judgment, determines that agreeing to the restriction would not be in the best interest of the patient, the request may be denied.

Covered entities are required to grant a request for a restriction disclosure to the patient's health plan for a service or item for which the individual pays for totally out of pocket. This request must be made in writing. Another individual, such as a friend or family member, may pay for the service or item, but the patient cannot have another plan contribute toward the payment.

## Inspect and Copy

Patients have the right to access, inspect, or copy routine PHI. However, they do not have the right to access, inspect, or copy psychotherapy notes or records restricted by another law, such as CLIA. The right to access PHI is suspended during participation in clinical trials. The patient usually agrees to this prior to the participation, and access is restored at the end of the trial.

Access may be denied to personal representatives if the provider, using professional judgment, has reason to believe that the access would not be in the patient's best interest, especially if the provider suspects that the patient may be subject to domestic violence, abuse, or neglect, or if the access may in any way endanger the patient or another individual. Access will also be denied to individuals other than the patient if the patient has requested a restriction and that request has been granted. In the case of inmates, access may be denied if it may endanger anyone there or if it might compromise the work of the facility.

A request for access must be acted upon within 30 days. If the records are not easily accessible (stored off-site, for example), the practice may have 30 more days to allow the access.

If the request is denied, this must be documented and communicated to the patient. The patient may appeal. This information must be added to the patient's medical record.

We are required to provide the information in electronic format if available. The format (examples: e-mail, disk, flash drive) must be acceptable to the requesting individual. We cannot use media provided by the patient due to security risks, and cannot require the patient to purchase media from us.

We will charge the patient the allowable rate for providing copies in any format.



## **Amendment**

Patients may request an amendment to their medical record. The provider must review this request to determine whether the amendment is appropriate. The request may be denied -

- If the provider determines that the records are complete and accurate, the request may be denied
- If the correction does not apply to information in the designated record set
- If the information was not created by that covered entity (unless the provider who created the record is no longer available to make the correction)
- If it is part of a designated record set that is not available for access

The covered entity must act upon this request within sixty days. If it is unable to meet that response to the patient requesting the amendment, a copy of that response becomes part of the designated record set.

If the covered entity agrees to the amendment, the amendment must be made part of the designated record set and must be provided to any other agency or individual who was provided with the original information.

If the provider denies the amendment, the covered entity must communicate this information to the patient. The patient may submit a letter of disagreement and may request that the letter become part of the designated record set.

## **Accounting of Disclosures**

Patients have the right to request an accounting of disclosures – incidents involving the use of their protected health information. At this time, the changes proposed in 2011 (and in the HITECH rule) were not incorporated. However, we are following those at this time, as they are the most current guidelines available.

For paper charts, this excludes disclosures for the purposes of treatment, payment, and health operations. The request may go back as far as six (6) years from the date of the request. The report must include -

- The date of the disclosure
- The name and address (if available) to whom the information was disclosed
- A description of the PHI disclosed
- The purpose of the disclosure

The report must be provided to the requesting individual within sixty days of the request. A one-time extension is allowed if the situation prevents a timelier reporting, but the practice must explain in writing the reason for the delay.

If the accounting includes multiple disclosures to the same entity or individual, a summary log may be used. If the disclosure is for research involving more than fifty individuals, the accounting must include the research protocol or activity, a description and criteria of the activities or protocols, a description of the PHI disclosed and the date of the disclosure, the name and address of the sponsor and the researcher, and a statement that the information could not be used for any additional purpose.

For electronic health records, the accounting includes disclosures for the purposes of treatment, payment, and health operations. This request may go back only three (3) years from the date of the request. For practices using electronic health records prior to January 1, 2009, the compliance date is January 1, 2014. For those acquiring electronic health records after January 1, 2009, but before January 1, 2011, the compliance date is January 1, 2011. For practices that implement electronic health records after January 1, 2011, compliance is required upon installation. However, the Secretary of HHS may delay these compliance dates.

At the time this document was developed, the Secretary of HHS had not yet published the required information to be included in the accounting.

The following disclosures are exempted from all accounting reports.

- Incident to a permitted or required disclosure
- Pursuant to a signed authorization
- To people involved in the patient's care
- For purposes of national security or intelligence
- To correctional institutes or law enforcement agencies
- Limited data sets
- Prior to the covered entity's compliance date
- With a written statement from an agency requesting information for health oversight or law enforcement that states that including the disclosure would impede their activities

# Patient Information

Today's Date: \_\_\_/\_\_\_/\_\_\_ Birth Date \_\_\_/\_\_\_/\_\_\_ Gender  M  F Social Security: \_\_\_/\_\_\_/\_\_\_

First Name: \_\_\_\_\_ M.I. \_\_\_\_\_ Last Name \_\_\_\_\_

Marital Status:  Single  Married  Other **Email Address:** \_\_\_\_\_

Home Address: \_\_\_\_\_ City \_\_\_\_\_ ST \_\_\_\_\_ Zip \_\_\_\_\_

Phone Numbers (home): \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (cell): \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ (work): \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Is your injury due to a car accident or work related injury?  Yes  No Do you have an attorney for your injury?  Yes  No

**If YES to the above questions, please STOP and contact the FRONT OFFICE!**

Messages can be left on:  Home  Cell  Work

Employer / School Name: \_\_\_\_\_

Employed  Unemployed  Disabled  Retired  Student

May we leave message with family members?  Yes  No If "YES" Names \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_ Relation to Patient: \_\_\_\_\_

Emergency Contact Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**Information below is collected pursuant to the requirements of the TN Dept. of Health in compliance with TN State Law. (PLEASE ANSWER BOTH)**

1. **RACE:**  White  Black/African American  American Indian or Alaska Native  Asian or Pacific Islander  Hispanic  
 Asian  Unknown Race

2. **ETHNICITY:**  Hispanic Origin  Not Hispanic Origin  Unknown If of Hispanic Origin

**Person responsible for the account:**  SELF

Name: \_\_\_\_\_ SSN: \_\_\_/\_\_\_/\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

Relation to Patient: \_\_\_\_\_ Address (if different from patient): \_\_\_\_\_

**Guarantor- Employment Status:**  Employed  FT Student  PT Student  Self Employed  Retired

Guarantor's Employer Name: \_\_\_\_\_ Employer Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

**DO YOU HAVE INSURANCE?:**  YES  NO

Primary Insurance Co.: \_\_\_\_\_ Group#: \_\_\_\_\_ Policy#: \_\_\_\_\_

Name of Insured: \_\_\_\_\_ SSN: \_\_\_/\_\_\_/\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_

Relation to Patient: \_\_\_\_\_

Secondary Insurance Co.: \_\_\_\_\_ Group#: \_\_\_\_\_ Policy#: \_\_\_\_\_

Who referred you to our office: \_\_\_\_\_ **Primary Care Physician:** \_\_\_\_\_

Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Are you in Pain Management?  YES  NO If YES, Where? \_\_\_\_\_

Are you under the care of other physicians or specialists?  YES  NO

**PHARMACY NAME:** \_\_\_\_\_ City: \_\_\_\_\_ ST: \_\_\_\_\_ Phone: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_



# Financial Policy

This is an agreement between AdvancedHEALTH, as creditor, and the Patient/Debtor named on this form and indicated by patient/debtor signature below.

In this agreement the words "you", "your" and "yours" mean Patient/Debtor. The word "account" means the account that has been established in your name to which the charges are made and payments credited. The words "we", "us" and "our" refer to AdvancedHEALTH. By executing this agreement, you are agreeing to pay for all services that are rendered.

**Effective Date:** once you have signed this agreement, you agree to all of the terms and conditions contained herein and the agreement will be in full force and effect. A copy of your signed financial agreement will be provided to you.

**Health Insurance- It is YOUR responsibility to:**

- Ensure we have been provided with the most current insurance information relative to filing your claim including insurance card, ID number, employer, birth date and patient address. This information will be located on our patient registration form.
- Ensure we are contracted with your insurance carrier to receive maximum benefits.
- Pay your co-payment or patient portion at the time of service.
- Inform us of any insurance changes made after this signed agreement/date of service. Insurance carriers have specific timely guidelines and pre-authorization requirements for certain services. If revised insurance information is not provided to us within your insurance's timely filing limits, you will be required to pay for services in full. If prior authorization we required for services already received and your claim is denied for lack of authorization, you will be required to pay for services in full.
- Contact your insurance company if no correspondence is received by you within 45 days of the date of service.

**It is OUR responsibility to:**

- Submit a claim to your health insurance carrier based on the information provided by the patient/debtor at the time of the service or as updated information is provided.
- Provide your health insurance carrier with information to determine benefits. This may include medical records and/or a copy of your insurance card.

**PAYMENT OPTIONS:** Per our contracted agreement with your insurance carrier, we are required to collect your Co-payment on the day of service. If you do not have insurance, you are required to pay for treatment at the time of service unless other arrangements have been formally made. A separate self-pay financial agreement will be provided to you.

**We accept the following:** CASH, CHECK, CREDIT CARD (Visa, MasterCard, Discover, and American Express)

**A twenty-five (\$25.00) returned check fee will be assessed to the patient account per incident.**

For convenience, payments may be made online at [www.epayitonline.com](http://www.epayitonline.com). To utilize this service you will need your account number, access code, and Code ID. This information can be found on the patient statement you will receive reflecting your balance.

**DELINQUENT ACCOUNTS:** We review past due accounts frequently and at every statement cycle. Your communication and involvement to ensure your balance is paid timely is important to us. It is imperative that you maintain communications and fulfill your financial agreement and arrangements to keep your account active and in good standing.

If your account becomes sixty (60) days past due, further steps to collect this debt may be taken. If you fail to pay on time and we refer your account(s) to a third party for collection, a collection fee will be assessed and will be due at the time of the referral to the third party. The fee will be calculated at the maximum percentage permitted by applicable law, not to exceed 18 percent. In addition, we reserve the right to deny future non-emergency treatment for any and all debtor-related unpaid account balances.

**CONSENT TO CONTACT:** I grant permission and consent to AdvancedHEALTH and its agents, assignees, and contractors (which may include third party debt collectors for past due obligations): (1) to contact me by phone at any number associated with me, if provided by me or another person on my behalf; (2) to leave messages for me and include in any such messages amounts owed by me; (3) to send me text message or emails using any email address I provided or any phone number associated with me, if provided by me or another person on my behalf; and (4) to use prerecorded/artificial voice messages and/or an automated telephone dialing system (an auto dialer) as defined by the Telephone Consumer Protection Act in connection with any communications made to me as provided herein or any related scheduled services and my account. I understand that my refusal to provide the consent described in this paragraph will not affect, directly or indirectly, my right to receive healthcare services.

Patient and/or Debtor Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



# General Consent For Treatment

***As the patient, you have the right to be informed about your conditions and the recommended surgical, medical, or diagnostic procedure to be used so that you may make the decision whether or not to undergo any suggested treatment or procedure after knowing the risks and hazards involved. At this point in your care, no specific treatment plan has been recommended. This consent form is simply an effort to obtain your permission to perform the evaluation necessary to identify appropriate treatment and/or procedure for any identified condition(s).***

I request and authorize medical care as my provider, his assistant or designees (collectively called "the providers") may deem necessary or advisable. This care may include, but is not limited to, routine diagnostics, radiology and laboratory procedures, administration of routine drugs, biological and other therapeutics, and routine medical and nursing care. I authorize my provider(s) to perform other additional or extended services in emergency situations if it may be necessary or advisable in order to preserve my life or health. I understand that my (the patient) care is directed by my provider(s) and that other personnel render care and services to me (the patient) according to the provider(s) instructions.

I understand that I have the right and the opportunity to discuss alternative plans of treatment with my provider and to ask and have answered to my satisfaction any questions or concerns.

In the event that a healthcare worker is exposed to my blood or bodily fluid in a way which may transmit HIV (human immunodeficiency virus), hepatitis B virus or hepatitis C, I consent to the testing of my blood and/or bodily fluids for these infections and the reporting of my test results to the healthcare worker who has been exposed. \_\_\_\_\_ (initial)

**I HAVE READ OR HAD READ TO ME AND FULLY UNDERSTAND THIS CONSENT; I HAVE HAD THE OPPORTUNITY TO ASK QUESTIONS AND HAD THESE QUESTIONS ADDRESSED.**

Name of Patient: \_\_\_\_\_

Signature of Patient: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

Consent of Legal Guardian, Patient Advocate or Nearest Relative **if patient is unable to sign**

Consent Caregiver **if patient is unable to sign**

Name of Legal Guardian, Patient Advocate, Nearest Relative or Other: \_\_\_\_\_

Relationship: \_\_\_\_\_ Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

Signature of the above: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Time: \_\_\_\_:\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_



# Release Of Medical Information

NAME (Please print): \_\_\_\_\_

By Signing Below, I Authorize Landsberg Orthopaedics To Release My Medical And Billing Information To:

**RELATIONSHIP**

**NAME OF DESIGNATED PERSON**

SPOUSE	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
CHILDREN	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
IN-LAWS	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
CAREGIVERS	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
PARENTS	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
OTHERS	_____		

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

PARENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

**We ask that if you have any change in this request, that you please inform the receptionist.**

Landsberg Orthopaedics may leave appointment information on my voicemail:

HOME	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
WORK	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
RELATIVE	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

I authorize the following to pick up prescriptions, X-rays, etc.

**RELATIONSHIP**

SPOUSE	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
RELATIVE	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____
CAREGIVER	<input type="checkbox"/> YES	<input type="checkbox"/> NO	_____

PATIENT SIGNATURE \_\_\_\_\_ DATE \_\_\_\_/\_\_\_\_/\_\_\_\_

*I understand that Landsberg Orthopaedics will ask for identification of the person picking up patient medical information or products.*



# Notice Of Privacy Practices Acknowledgement

I understand that under the Health Insurance Portability & Accountability Act of 1996 ("HIPAA"), I have certain rights to privacy regarding my protected health information (PHI). I understand that this information can and will be used to:

- Conduct, plan and direct my treatment and follow-up among the multiple healthcare providers who may be involved in the treatment directly and indirectly
- Obtain payment from third-party payers
- Conduct normal healthcare operations such as quality assessments and physician certifications

I received, read and understand your Notice of Privacy Practices containing a more complete description of the uses and disclosures of my PHI. I understand that this organization has the right to change its Notice of Privacy Practices from time to time and that I may contact this organization at any time to obtain a current copy of the *Notice of Privacy Practices*.

Patient Name or Legal Guardian: \_\_\_\_\_

Signature: \_\_\_\_\_

Date \_\_\_\_/\_\_\_\_/\_\_\_\_

## PRACTICE USE ONLY

I attempted to obtain the patient's signature in acknowledgement of the Notice of Privacy Practices Acknowledgement but was unable to do so as documented below:

Date \_\_\_\_/\_\_\_\_/\_\_\_\_ Initials: \_\_\_\_\_

Reason: \_\_\_\_\_

\_\_\_\_\_



# Medical Information

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

## Current Medications Including Prescriptions, Over the Counter Medications, Vitamins & Herbs

Name of Medication	Strength	Frequency	Condition
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please list Allergies to Medications, Dyes, Latex or Metals AND Reactions ie: rash, hives.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Please list Surgeries with Dates AND any hospitalizations.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_



# Social History

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Do you smoke?  No  Never  Yes  Quit Age Started \_\_\_\_\_ Year Stopped \_\_\_\_\_

How many packs per day? \_\_\_\_\_  E-cigarette \_\_\_\_\_  Vape \_\_\_\_\_  Other \_\_\_\_\_

Alcohol Use?  No  Never  Yes  Quit Age Started \_\_\_\_\_ Year Stopped \_\_\_\_\_

Did you have a drink containing alcohol in the past year?  Yes  No

If Yes: How often did you have a drink containing alcohol in the past year?

Never  Monthly or less  2 to 4 times a month  2 to 3 times a week  4 or more times a week

If Yes: How many drinks did you have on a typical day when you were drinking in the past year?

1 or 2 drinks  3 or 4 drinks  5 or 6 drinks  7 to 9 drinks  10 or more drinks

If Yes: How often did you have 6 or more drinks on one occasion in the past year?

Never  Less than monthly  Monthly  Weekly  Daily or almost daily

Previous drug abuse?  Yes  No

If yes, list details \_\_\_\_\_

Employed?  Yes  No Please check:  Full  Part Time  Retired  Disabled  Student

Occupation: \_\_\_\_\_

Job Duties: \_\_\_\_\_

Are you?  Right Handed  Left handed  Ambidextrous

Do you use assistive devices?  None  Cane  Walker  Crutches  Wheelchair

Are you:  Single  Married  Widowed  Divorced  Partner

Do you live alone?  Yes  No If no, who do you live with? \_\_\_\_\_

Do you have any religious beliefs that would change your treatment? \_\_\_\_\_



# Patient Evaluation

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Is this due to a non-work related injury?  Yes  No

If yes, when? \_\_\_\_\_ where? \_\_\_\_\_ what time? \_\_\_\_\_

Is this due to a work injury?  Yes  No If yes, Date of Injury \_\_\_\_\_

Has this been reported to your employer?  Yes  No Are you still working?  Yes  No

Problem being seen for today: \_\_\_\_\_  Right  Left

What symptoms are you experiencing? \_\_\_\_\_

How long have you had this problem? \_\_\_\_\_

Have you experienced this problem in the past?  Yes  No If yes, please describe: \_\_\_\_\_

What makes your pain worse? \_\_\_\_\_

What makes your pain better? \_\_\_\_\_

Have seen another physician for this problem?  Yes  No Please explain: \_\_\_\_\_

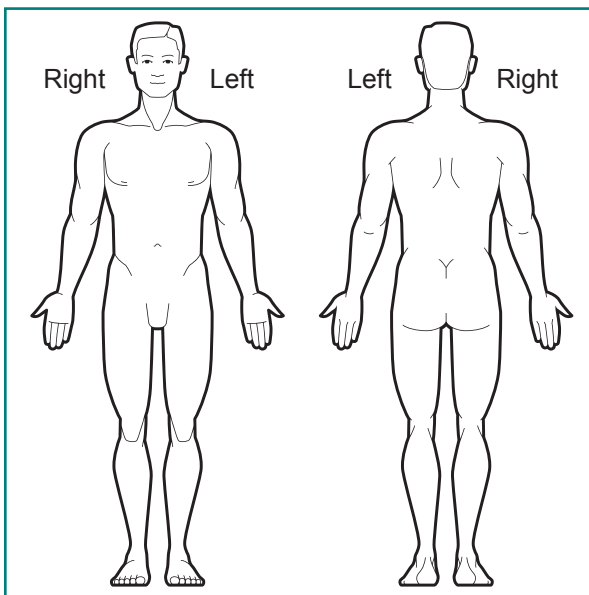
Have you had prior treatment for this problem?  Yes  No Please explain: \_\_\_\_\_

Had any prior testing? (Please check)  X-rays  MRI  CT Scan  EMG  DEXA (Bone scan)

If yes, Where? \_\_\_\_\_ When? \_\_\_\_\_

On the illustration below, please use the following symbols to explain your symptoms:

Aching ^^^^ Sharp <<<< Burning //// Dull Ache ===== Numbness x x x x Pins/Needles \*\*\*\*\*



### Pain Scale (Please Check)

- 0 No pain
- 1
- 2
- 3
- 4
- 5 Moderate Pain
- 6
- 7
- 8
- 9
- 10 Severe Pain

Height \_\_\_\_\_ Weight \_\_\_\_\_

# Medical History

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**REVIEW OF SYSTEMS: Have you recently experienced (Please Check):**

- |  |   |  |  |   |
|--|---|--|--|---|
| <p><b>Cardiovascular</b></p> <input type="checkbox"/> Chest Pain<br><input type="checkbox"/> Dizziness<br><input type="checkbox"/> Fluid Accumulation<br><input type="checkbox"/> Irregular Heartbeat<br><input type="checkbox"/> Shortness of Breath<br><input type="checkbox"/> Palpitations | <p><b>General/Constitutional</b></p> <input type="checkbox"/> Chills<br><input type="checkbox"/> Cough<br><input type="checkbox"/> Cold<br><input type="checkbox"/> Fatigue<br><input type="checkbox"/> Fever<br><input type="checkbox"/> Headache<br><input type="checkbox"/> Insomnia<br><input type="checkbox"/> Significant Weight Gain<br><input type="checkbox"/> Significant Weight Loss | <p><b>Musculoskeletal</b></p> <input type="checkbox"/> Pain in Joints<br><input type="checkbox"/> Swollen Joints<br><input type="checkbox"/> Weakness<br><input type="checkbox"/> Leg Cramps<br><input type="checkbox"/> Joint Stiffness<br><input type="checkbox"/> Muscle Aches  | <p><b>Ophthalmology</b></p> <input type="checkbox"/> Blurred Vision<br><input type="checkbox"/> Wears Glasses<br><input type="checkbox"/> Wears Contacts   | <p><b>Respiratory</b></p> <input type="checkbox"/> Cough<br><input type="checkbox"/> Pain with Inspiration<br><input type="checkbox"/> Shortness of Breath at Rest<br><input type="checkbox"/> Shortness of Breath with Exertion<br><input type="checkbox"/> Wheezing |
| <p><b>ENT</b></p> <input type="checkbox"/> Decreased Hearing<br><input type="checkbox"/> Difficulty Swallowing<br><input type="checkbox"/> Ringing in Ears<br><input type="checkbox"/> Wears Dentures  | <p><b>Genitourinary</b></p> <input type="checkbox"/> Abdominal Pain<br><input type="checkbox"/> Blood in Urine<br><input type="checkbox"/> Difficulty Urinating<br><input type="checkbox"/> Painful Urination<br><input type="checkbox"/> Urinary Incontinence  | <p><b>Neurologic</b></p> <input type="checkbox"/> Loss of Use of Extremity<br><input type="checkbox"/> Low Back Pain<br><input type="checkbox"/> Seizures<br><input type="checkbox"/> Tremors<br><input type="checkbox"/> Tingling/Numbness<br><input type="checkbox"/> Balance Difficulty<br><input type="checkbox"/> Gait Abnormality<br><input type="checkbox"/> Loss of Strength<br><input type="checkbox"/> Neck Pain | <p><b>Psychiatric</b></p> <input type="checkbox"/> Anxiety<br><input type="checkbox"/> Depression<br><input type="checkbox"/> Suicidal Ideation<br><input type="checkbox"/> Claustrophobic<br><input type="checkbox"/> Bipolar Disorder<br><input type="checkbox"/> Difficulty Sleeping<br><input type="checkbox"/> Substance Abuse<br><input type="checkbox"/> Suicidal Thoughts<br><input type="checkbox"/> Mental or Physical Abuse |   |
| <p><b>Gastrointestinal</b></p> <input type="checkbox"/> Gastric Reflux/GERD<br><input type="checkbox"/> Abdominal Pain<br><input type="checkbox"/> Nausea<br><input type="checkbox"/> Heartburn<br><input type="checkbox"/> Blood in Stool   | <p><b>Hematology</b></p> <input type="checkbox"/> Easy Bruising<br><input type="checkbox"/> Recent Transfusion<br><input type="checkbox"/> Prolonged Bleeding<br><input type="checkbox"/> Anemia  |  |  |   |

**PAST MEDICAL HISTORY (Please Check):**

- |  |  |  |  |   |
|--|--|--|--|---|
| <input type="checkbox"/> Alzheimer's Disease   | <input type="checkbox"/> Cancer Type _____       | <input type="checkbox"/> Fibromyalgia                | <input type="checkbox"/> Irritable Bowel Disease | <input type="checkbox"/> PTSD             |
| <input type="checkbox"/> Anemia                | <input type="checkbox"/> Clotting Disorder       | <input type="checkbox"/> Gallbladder Disease         | <input type="checkbox"/> Kidney Disease          | <input type="checkbox"/> Recurrent UTI    |
| <input type="checkbox"/> Angina/Chest Pain     | <input type="checkbox"/> COPD/Emphysema          | <input type="checkbox"/> GERD/Acid Reflux            | <input type="checkbox"/> Liver Disease           | <input type="checkbox"/> Rheumatoid       |
| <input type="checkbox"/> Anxiety               | <input type="checkbox"/> Crohn's Disease         | <input type="checkbox"/> Gout                        | <input type="checkbox"/> Lupus                   | <input type="checkbox"/> Seizure Disorder |
| <input type="checkbox"/> Asthma                | <input type="checkbox"/> CVA/Stroke              | <input type="checkbox"/> Hepatitis A ___ B ___ C ___ | <input type="checkbox"/> MI/Heart Attack         | <input type="checkbox"/> Thyroid Disease  |
| <input type="checkbox"/> Atrial Fibrillation   | <input type="checkbox"/> Depression              | <input type="checkbox"/> High Blood Pressure         | <input type="checkbox"/> Migraines               | <input type="checkbox"/> Other: _____     |
| <input type="checkbox"/> Autoimmune Disorder   | <input type="checkbox"/> Diabetes                | <input type="checkbox"/> High Cholesterol            | <input type="checkbox"/> Osteoarthritis          | _____                                     |
| <input type="checkbox"/> Blood Clots           | <input type="checkbox"/> Insulin Dependent _____ | <input type="checkbox"/> HIV/AIDS                    | <input type="checkbox"/> Osteoporosis            | _____                                     |
| <input type="checkbox"/> BPH/Enlarged Prostate |  | <input type="checkbox"/> Insomnia                    | <input type="checkbox"/> Parkinson's Disease     | _____                                     |
|  |  |  | <input type="checkbox"/> Peptic Ulcer Disease    | _____                                     |

Any Medical Conditions not listed?  Yes  No Please list: \_\_\_\_\_

Are you Pregnant or nursing?  Yes  No If yes, details: \_\_\_\_\_

**FAMILY HISTORY:**

- |  |   |
|--|---|
| <b>Please list diagnosed family health problems</b>                                    | <b>Please list diagnosed family health problems</b> |
| Father <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____      | _____   |
| Grandfather <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____ | _____   |
| Grandmother <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____ | _____   |
| Mother <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____      | _____   |
| Grandfather <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____ | _____   |
| Grandmother <input type="checkbox"/> Alive <input type="checkbox"/> Deceased age _____ | _____   |
| Siblings How many brothers? _____ Sisters? _____                                       | _____   |
| Children How many sons? _____ Daughters? _____   | _____   |